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IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re: Chapter 11

HC OLDCO, INC., Case No. 19-35238 F/K/A ARRO CORPORATION,

Debtor. Honorable Janet S. Baer

AGENDA FOR STATUS HEARING IN AVOIDANCE ACTIONS AND RELATED MATTERS

Time and Date of Hearing: June 22, 2022 at 10:30 a.m. (Central)

Location of Hearing: Defendants and counsel are not required to appear other

than as provided herein.

For those wishing to appear, pursuant to the <u>Third Amended General Order No. 20-03</u>, this hearing will be conducted electronically using Zoom for Government.

To appear by video, use this link: https://www.zoomgov.com/join. Then enter the meeting ID and password. To appear by telephone, call Zoom for Government at (669) 254-5252 or (646) 828-7666. Then enter the meeting ID and password.

Meeting ID: 160 731 2971

Passcode: 587656

STATUS OF AVOIDANCE ACTIONS

1. Motions: (1 Matter)

22-00021: Oxford Restructuring Advisors LLC v. Great Lakes Milk Products, Inc., Motion for Default Judgment filed by Charles A. Valente on behalf of Great Lakes Milk Products, Inc., [Dkt. No. 16].

Status: The Creditor Trustee opposes entry of a default judgment in this matter.

2. Seeking Continuances: (6 Matters)

The Creditor Trustee seeks a continuance to July's omnibus hearing for the following avoidance actions:

| Case No. | Defendant |
|----------|-------------------------------------|
| 20-00440 | Toyota Motor Credit Corp. |
| 22-00020 | Formula Flooring, Inc. |
| 22-00021 | Great Lakes Milk Products, Inc. |
| 22-00024 | Newtown Foods USA Inc. |
| 22-00053 | Atlas Toyota Material Handling, LLC |
| 22-00062 | Capital One Bank, N.A. et al |

3. Closed/Dismissed Matters: (25 Matters)

For the following avoidance actions either: (i) this Court has previously closed the following matter; or (ii) the Creditor Trustee has filed a notice or stipulation of dismissal.

| Case No. | Defendant |
|----------|------------------------------------|
| 20-00429 | Climate Engineered Structures, LLC |
| 20-00430 | Custom Packaging Inc. |
| 20-00431 | Dearborn National Life Ins Company |
| 20-00432 | Griffith Foods, Inc. |
| 20-00433 | International Paper Company |
| 20-00434 | Johnson Controls, Inc. |
| 20-00435 | Matrix Technology Consulting, Inc. |
| 20-00436 | Northwest Pallet Supply Co. |
| 20-00437 | Peoples Gas, Light & Coke Company |
| 20-00438 | Reynolds Presto Products Inc. |
| 20-00439 | Wells Fargo Financial Leasing Inc. |
| 20-00441 | Totai America, Inc. |
| 20-00442 | Sprint Corporation |
| 20-00443 | Shorr Packaging Corp. |
| 20-00444 | Sentinel Technologies, Inc. |

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| 20-00445 | Ref Leasing Co. |
|----------|---|
| 20-00446 | OSF Flavors, Inc. |
| 21-00044 | Balboa Capital Corporation |
| 21-00045 | Caldic USA, Inc. |
| 21-00046 | Centerpoint Energy Resources Corp, et al. |
| 21-00080 | Commonwealth Edison Company |
| 21-00081 | WestRock Company |
| 21-00099 | Companhia Cacique de Café Solvel |
| 22-00022 | Mariani Packing Co, Inc. |
| 22-00023 | Roquette America, Inc. |

Respectfully submitted,

OXFORD RESTRUCTURING ADVISORS LLC, as Creditor Trustee for the HC Oldco, Inc. Creditor Trust

By: /s/ Nathan E. Delman
One of Its Attorneys

Aaron L. Hammer, Esq. (6243069) <u>ahammer@hmblaw.com</u> Nathan E. Delman, Esq. (6296205) <u>ndelman@hmblaw.com</u> Dan Wen, Esq. (6333529) <u>dwen@hmblaw.com</u>

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CERTIFICATE OF SERVICE

The undersigned attorney of record certifies that he caused a true and correct copy of the

foregoing, AGENDA FOR STATUS HEARING IN AVOIDANCE ACTIONS AND

RELATED MATTERS, to be filed electronically in the United States Bankruptcy Court,

Northern District of Illinois on June 20, 2022. Notice and a copy of this filing will be served upon

all counsel of record by operation of the Court's CM/ECF electronic filing system.

By: /s/ Nathan E. Delman

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